Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name North American Helium Inc. Reporting Year **Date submitted** From 2022-01-01 To: 2022-12-31 2024-05-30 Original Submission Reporting Entity ESTMA Identification Number E871341 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Nicholas C. Snyder Date 2024-05-29 **Position Title CEO** and Chairman

Extractive Sector Transparency Measures Act - Annual Report

From: 2022-01-01 To: 2022-12-31

Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Currency of the Report CAD North American Helium Inc.

E871341

Subsidiary Reporting Entities (if necessary)

Additional Notes:

Payments by Payee

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Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada -Saskatchewan	Government of Saskatchewar	1	410,000	1,130,000	1,390,000					2,930,000	Minister of Finance Ministry of Agriculture Water Security Agency State Land Department of Arizona
United States of America	State of Arizona				150,000					150,000	State Land Department of Arizona Exchange rate prevailing at time of payment 1 USD = 1.3013 CAD
Canada -Saskatchewan	Rural Municipality of Reno No 51		120,000							120,000	
United States of America	Government of the United States of America				100,000					100,000	United States Department of the Interior Exchange rate prevailing at time of payment 1 USD = 1.3013 CAD

Reporting Year From: 2022-01-01 To: 2022-12-31 Reporting Entity Name Reporting Entity ESTMA Identification Number Carport Sector Transparency Measures Act - Annual Report Currency of the Report CAD Currency of the Report E871341

Payments by Project

Subsidiary Reporting Entities (if necessary)

Additional Notes³:

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada -Saskatchewan	Saskatchewan	530,000	1,130,000	1,390,000					3,050,000	
United States of America	USA			250,000					250,000	Exchange rate prevailing at time of payment 1 USD = 1.3013 CAD