# **Extractive Sector Transparency Measures Act - Annual Report** Reporting Entity Name North American Helium Inc. Reporting Year **Date submitted** From 2023-01-01 To: 2023-12-31 2024-05-30 Original Submission Reporting Entity ESTMA Identification Number E871341 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Nicholas C. Snyder Date 2024-05-29 **Position Title CEO** and Chairman

### **Extractive Sector Transparency Measures Act - Annual Report** Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number From: 2023-01-01 To: 2023-12-31 Currency of the Report CAD North American Helium Inc.

Subsidiary Reporting Entities (if

necessary)

E871341

### Payments by Payee

|                          |                                   |   |           |           | ,         | ,,                      |         |           |  |                            |   |
|--------------------------|-----------------------------------|---|-----------|-----------|-----------|-------------------------|---------|-----------|--|----------------------------|---|
| Country                  | Payee Name <sup>1</sup>           | Departments, Agency, etc<br>within Payee that Received<br>Payments <sup>2</sup> | Taxes     | Royalties | Fees      | Production Entitlements | Bonuses | Dividends | Infrastructure<br>Improvement Payments | Total Amount paid to Payee | Notes <sup>34</sup>   |
| Canada -Saskatchewan     | Government of Saskatchewan        |   | 1,750,000 | 2,650,000 | 3,590,000 |                         |         |           |  | 7,990,000                  | Minister of Finance<br>Ministry of Agriculture<br>Water Security Agency<br>State Land Department of Arizona |
| United States of America | State of Arizona                  |   |           |           | 150,000   |                         |         |           |  |                            | State Land Department of Arizona  Exchange rate prevailing at time of payment 1 USD = 1.3497 CAD            |
| Canada -Saskatchewan     | Rural Municipality of Reno No. 51 |   | 130,000   |           |           |                         |         |           |  | 130,000                    |   |
|                          |                                   |   |           |           |           |                         |         |           |  |                            |   |
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Additional Notes:

# Reporting Year From: 2023-01-01 To: 2023-12-31 Reporting Entity Name North American Helium Inc. Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)

## Payments by Project

| Country                         | Project Name <sup>1</sup> | Taxes     | Royalties | Fees      | Production Entitlements | Bonuses | Dividends | Infrastructure<br>Improvement Payments | Total Amount paid by<br>Project | Notes <sup>23</sup>  |
|---------------------------------|---------------------------|-----------|-----------|-----------|-------------------------|---------|-----------|--|---------------------------------|--|
| Canada -Saskatchewan            | Saskatchewan              | 1,880,000 | 2,650,000 | 3,590,000 |                         |         |           |  | 8,120,000                       |  |
| United States of America        | USA                       |           |           | 150,000   |                         |         |           |  | 150,000                         | Exchange rate prevailing at time of payment 1 USD = 1.3497 CAD |
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| Additional Notes <sup>3</sup> : |                           |           |           |           |                         |         |           |  |                                 |  |